AMENDED IN SENATE SEPTEMBER 2, 2009

AMENDED IN SENATE JULY 7, 2009

AMENDED IN SENATE JUNE 22, 2009

AMENDED IN ASSEMBLY MAY 14, 2009

AMENDED IN ASSEMBLY MAY 6, 2009

AMENDED IN ASSEMBLY APRIL 13, 2009

CALIFORNIA LEGISLATURE—2009–10 REGULAR SESSION

## ASSEMBLY BILL

No. 572

## **Introduced by Assembly Member Brownley**

February 25, 2009

An act to add Section 47604.1 to the Education Code, relating to charter schools.

## LEGISLATIVE COUNSEL'S DIGEST

AB 572, as amended, Brownley. Charter schools.

(1) The Ralph M. Brown Act requires that all meetings of a legislative body, as defined, of a local agency be open and public and all persons be permitted to attend unless a closed session is authorized. The Bagley-Keene Open Meeting Act requires, with specified exceptions, that all meetings of a state body be open and public and all persons be permitted to attend.

This bill would expressly state that a charter school is subject to the Ralph M. Brown Act, unless it is operated by an entity governed by the Bagley-Keene Open Meeting Act, in which case the school would be subject to the Bagley-Keene Open Meeting Act.

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(2) The California Public Records Act requires state and local agencies to make their records available for public inspection and to make copies available upon request and payment of a fee unless they are exempt from disclosure.

This bill would expressly state that a charter school is subject to the California Public Records Act.

(3) Existing law prohibits certain public officials, including, but not limited to, members of governing boards of school districts and citizens' oversight committees, from engaging in specified activities that are inconsistent or incompatible with, or inimical to, their duties as public officials, including, but not limited to, entering into a contract in which the official or the official's family member has a financial interest, as specified.

This bill would expressly state that a charter school is subject to these provisions.

(4) The Political Reform Act of 1974 requires every state agency and local government agency to adopt a conflict-of-interest code, formulated at the most decentralized level possible, that requires designated employees of the agency to file statements of economic interest disclosing any investments, business positions, interests in real property, or sources of income that may foreseeably be affected materially by any governmental decision made or participated in by the designated employee by virtue of his or her position.

This bill would expressly state that a charter school is subject to the Political Reform Act of 1974.

- (5) This bill would state various exceptions and clarifications regarding the applicability of the acts described in (1) to (4), inclusive. (5)
- (6) Existing law requires a member of the governing board of a school district to abstain from voting on personnel matters that uniquely affect a relative of the member.

This bill would expressly authorize an individual to serve as a member of the governing body of a charter school and be employed in a separate position at that charter school. The bill would require a member of the governing body of a charter school to abstain from voting on any matter affecting his or her own employment or any personnel matter that uniquely affects a relative of the member.

- <del>(6)</del>
- (7) The bill would make these provisions operative on July 1, 2011.

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Vote: majority. Appropriation: no. Fiscal committee: no. State-mandated local program: no.

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The people of the State of California do enact as follows:

- SECTION 1. It is the intent of the Legislature in enacting this act to do all of the following:
- (a) Establish conflict-of-interest policies for charter school governing boards that mirror existing conflict-of-interest policies followed by school district governing boards.
- (b) Provide transparency in the operations of the many charter schools that are providing quality educational options for parents and pupils and renew the faith of parents and the community that their local charter school is acting in the best interests of pupils.
- (c) Continue to provide greater autonomy to charter schools than traditional public schools and provide greater transparency to parents and the public with regard to the use of public funds by charter school governing boards for the educational benefit of their pupils.
- (d) Establish standards and procedures consistent with the 16 Charter Schools Act of 1992 to avoid conflicts of interest in charter 17 schools.
- 18 SEC. 2. Section 47604.1 is added to the Education Code, to 19 read:
  - 47604.1. (a) A charter school is subject to all of the following:
- 21 (1) The Ralph M. Brown Act (Chapter 9 (commencing with 22 Section 54950) of Part 1 of Division 2 of Title 5 of the Government
- 23 Code), except that a charter school operated by an entity governed
- 24 by the Bagley-Keene Open Meeting Act (Article 9 (commencing
- 25 with Section 11120) of Chapter 1 of Part 1 of Division 3 of Title
- 26 2 of the Government Code) is subject to the Bagley-Keene Open
- 27 Meeting Act regardless of the authorizing entity.
- 28 (2) The California Public Records Act (Chapter 3.5 29 (commencing with Section 6250) of Division 7 of Title 1 of the Government Code). 30
- 31 (3) Article 4 (commencing with Section 1090) of Chapter 1 of 32 Division 4 of Title 1 of the Government Code.
- 33 (4) The Political Reform Act of 1974 (Title 9 (commencing 34 with Section 81000) of the Government Code).

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(b) Notwithstanding Section 1090 of the Government Code or any other provision of law, an individual may serve as a member of the governing body of a charter school and be employed in a separate position at that charter school. A member of the governing body of a charter school shall abstain from voting on all matters affecting his or her own employment.

- (c) A member of the governing body of a charter school shall abstain from voting on personnel matters that uniquely affect a relative of the member but may vote on collective bargaining agreements and personnel matters that affect a class of employees to which the relative belongs. For purposes of this section, "relative" means an adult who is related to the person by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree.
- (d) A person who is disqualified by the California Constitution or laws of the state from holding a civil office shall not serve on the governing body of a charter school.
- (e) To the extent that the governing body of a charter school engages in activities that are not related to the operation of the charter school, this section does not make those unrelated activities subject to the Ralph M. Brown Act, the Bagley-Keene Open Meeting Act, or the California Public Records Act. A meeting of the governing body of a charter school to discuss items related to the operation of the charter school shall not include discussion of any item regarding an activity of the governing body that is not related to the operation of the charter school.
- (f) The governing body of a charter school may meet within the physical boundaries of the county or counties in which one or more of the school's facilities are located provided that proper notices pursuant to the Ralph M. Brown Act and the Bagley-Keene Open Meeting Act are posted within the physical boundaries of each of the counties in which any of the school's facilities is located. A charter school may also meet in a county contiguous to the county where one or more of the school's facilities are located, if at least 10 percent of the pupils who are enrolled in the school reside in that contiguous county. A nonclassroom based charter school that does not have a facility may meet within the boundaries of the county in which the greatest number of pupils who are enrolled in the school reside.

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(g) The governing body of a charter school may hold closed sessions to consider a matter regarding pupil discipline as described in Section 48912.

- (h) For purposes of the Political Reform Act of 1974, the jurisdiction of a charter school shall be the county or counties in which the school's facility or facilities are located. The jurisdiction for a nonclassroom based charter school that does not have a facility shall be the physical boundaries of the county or counties where at least 10 percent of the pupils who are enrolled in the school reside or, if at least 10 percent of the pupils do not reside in a single county, the county in which the greatest number of pupils who are enrolled in the school reside.
- (i) A statement of economic interest that is filed by a designated person at a charter school after the required deadline pursuant to the Political Reform Act of 1974 shall not be the sole basis for revocation of a charter pursuant to Section 47607.
- 17 (j) For purposes of this section, "facility" means a charter 18 school campus, resource center, meeting space, or satellite facility.
- 19 <del>(e)</del>

(k) This section shall become operative on July 1, 2011.